BHARTIYA INTERNATIONAL LIMITED

Regd. Office:- E-52, New Manglapuri, Mandi Road, (Mehrauli), New Delhi - 110 030

PART-1 STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER,2014.

No.	ic.	D. at L						(Rs. In Lacs)
1 Income from Operations 11949.73 1306.51 8861.88 33192.64 25903.82 33 33 33 33 34 34 34 3	l i	Particulars	Quarter Ended Nine Months Ended			ths Ended	Year Ended	
1 Income from Operations 25903.52 3 3 3 3 3 5 5 8 5 3 3 3 2 6 2 2 3 3 3 3 5 1 3 3 5 5 3 3 3 2 6 2 2 3 3 3 3 3 3 3 3	No.		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
a) Net Sales/ Income from Operations (Net of excise duty) b) Other Operating Income Total Income from operations (net) 11949.73 13905.51 8561.88 33192.64 25903.82 3 3108.83 106.83 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 3192.64 25903.82 3 310.60 60			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
b) Other Operating Income 11949.73 13905.51 8561.88 33192.44 25903.82 37 25 25 25 25 25 25 25 2								
Total Income from operations (net) 11949.73 1390.551 8561.88 33192.64 25903.82 37 2 Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense e) Depreciation and amortisation expense e) Depreciatio		•	11949.73	13905.51	8561.88	33192.64	25903.82	31869.57
2 Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Changes in inventories of finished goods. (109-20) d) Changes in inventories of finished goods. (109-20) d) Changes in inventories of finities of food goods. (100-00 d) Changes of Soods. (100-00 d) Changes of Soods. (100-00 d) Changes of Soods. (100-00 d) Changes		• •	-	-	-	-	-	-
a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employees benefits expense e) Gashage in inventories of finished goods, work-in-progress and stock-in-trade d) Employees benefits expense e) Depreciation and amortisation expense e) Gashage Loss/ (Gain), Net g) Other Expenses for Signature (Gashage) for Expenses for Expense for Expense (Gashage) for Expense f		Total Income from operations (net)	11949.73	13905.51	8561.88	33192.64	25903.82	31869.57
b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Employees benefits expense e) Depreciation and amortisation expense e) Sproify (Loss) from ordinary activities before finance costs and exceptional items (1-2) e) Profity (Loss) from ordinary activities before finance costs and exceptional items (1-2) e) Profity (Loss) from ordinary activities before finance costs and exceptional items (3-4) e) Depreciation and expense e) Depr	2	Expenses						
c) Changes in inventories of finished goods, work-in-progress and stock- in-trade d) Imployees benefits expense 1		a) Cost of materials consumed	6177.70	6486.20	3708.48	17016.61	10181.07	12120.75
d) Employees benefits expense		b) Purchases of stock-in-trade	1235.94	1694.94	1799.20	3633.21	6792.20	7225.09
d) Employees benefits expense 548.99 523.30 486.99 1510.29 1252.13 e) Depreciation and amortisation expense 65.53 108.03 50.56 244.11 175.93		c) Changes in inventories of finished goods, work-in-progress and stock- in -trade	(294.17)	371.01	(314.06)	(813.08)	(1096.93)	(440.09)
0) Depreciation and amortisation expense 65.53 108.03 50.56 244.11 175.93 1 1 1 1 1 1 1 1 1		d) Employees benefits expense	548.99	523.30	486.99	1510.29	` ′	1745.00
6 Foreign Exchange Loss/(Gain), Net (130.75) (13.98) 63.05 (169.12) 711.01 (160.40) (15.90) (15.90) (16.9		e) Depreciation and amortisation expense	65.53	108.03	50.56	l		253.40
g) Other Expenses Total Expenses Total Expenses 11011.20 12836.92 8018.97 30623.19 24121.81 2412.81 24		f) Foreign Exchange Loss/(Gain), Net	(130.75)	(13.98)	63.05	(169.12)		431.08
Total Expenses 11011.20 12836.92 8018.97 30623.19 24121.81 229 24121.81 2412.81 24121.81 24121.81 24121.81 24121.81 24121.81 2412.81 24121.81 24121.81 24121.81 24121.81 24121.81 2412.81 24121.81 24121.81 24121.81 24121.81 24121.81 2		g) Other Expenses	3407.96	3667.42		` ′		
3 Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2) 938.53 1068.59 542.91 2569.45 1782.01 2 4 Other Income 57.14 57.36 57.05 198.81 181.08 5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) 995.67 1125.95 599.96 2768.26 1963.09 2 2 2 2 2 2 2 2 2		Total Expenses	11011.20	12836.92	8018.97			29693.32
4 Other Income 57.14 57.36 57.05 198.81 181.08 5 Profity (Loss) from ordinary activities before finance costs and exceptional items (3+4) 995.67 1125.95 599.96 2768.26 1963.09 2 6 Finance Costs 7 Profity (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 570.59 809.20 337.49 1719.42 1223.03 17.00 17	3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	938.53	1068.59			1	2176.25
5 Profity (Loss) from ordinary activities before finance costs and exceptional items (3+4) 995.67 1125.95 599.96 2768.26 1963.09 276	4	Other Income	57.14	57.36			Ī	225.17
6 Finance Costs 7 Profity (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 8 Profity (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 8 Exceptional Items: 9 Profity(Loss) from Ordinary activities before Tax (7-8) 10 Tax Expense (a) Current Tax (b) Deferred Tax (c) Prior period Income Tax Net Profity (Loss) from ordinary activities after Tax (9-10) 12 Extra -Ordinary Items (Net of tax expenses) 13 Net Profity (Loss) for the period (11-12) 14 Paid up Equity Share Capital (Face Value Rs.10/-each) 15 Reserves (Excluding Revaluation Reserves) 16 Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (a) Basic (c) Elimanus (18-10) (a) Basic (b) Diluted (a) Basic (b) Diluted (b) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (c) Elimanus (18-10) (d) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (c) Elimanus (18-10) (d) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (c) Elimanus (18-10) (d) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (c) Elimanus (18-10) (d) Earnings (18-10) (e) Elimanus (18-10	5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)					l	2401.42
Profity (Loss) from ordinary activities after finance costs but before exceptional items (5-6) 570.59 809.20 337.49 1719.42 1223.03 1 1 1 1 1 1 1 1 1			425.08				1	1004.92
Exceptional Items: 9 Profit/(Loss) from Ordinary activities before Tax (7-8) 570.59 809.20 337.49 1719.42 1223.03 1719.42 1719	7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	ì				l	1396.50
Tax Expense (a) Current Tax (b) Deferred Tax (c) Prior period Income Tax Net Profit/ (Loss) from ordinary activities after Tax (9-10) Extra -Ordinary Items (Net of tax expenses) Net Profit/(Loss) for the period (11-12) Net Profit/(Loss) for the period (11-12) Adding Equity Share Capital (Face Value Rs.10/-each) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (c) Prior period Income Tax 210.04 230.16 100.00 530.20 1189.22 913.03 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1116.38 1106.38 1 116.38 1106.38 1 10	1 1			-	- 1	-		1390.30
Tax Expense (a) Current Tax (b) Deferred Tax (c) Prior period Income Tax Net Profit/ (Loss) from ordinary activities after Tax (9-10) Extra -Ordinary Items (Net of tax expenses) Net Profit/(Loss) for the period (11-12) Net Profit/(Loss) for the period (11-12) Net Profit/(Loss) for the period (11-12) Reserves(Excluding Revaluation Reserves) Earmings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earmings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earmings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earmings per share (after extraordinary items)(of Rs.10/-each). (b) Diluted Earmings per share (after extraordinary items)(of Rs.10/-each). (c) Prior period Income Tax 100.00 100.	9	Profit/(Loss) from Ordinary activities before Tax (7-8)	570.59	809.20	337 49	1719 42	1223.03	1396.50
(b) Deferred Tax (c) Prior period Income Tax 1 Net Profit/ (Loss) from ordinary activities after Tax (9-10) 12 Extra -Ordinary Items (Net of tax expenses) 13 Net Profit/(Loss) for the period (11-12) 14 Paid up Equity Share Capital (Face Value Rs.10/-each) 15 Reserves(Excluding Revaluation Reserves) 16(i) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted (b) Diluted (c) Prior period Income Tax 108.30			0,000	0031.20	557.17	1715.12	1225.05	1370.50
(b) Deferred Tax (c) Prior period Income Tax Net Profit/ (Loss) from ordinary activities after Tax (9-10) Extra -Ordinary Items (Net of tax expenses) Net Profit/(Loss) for the period (11-12) Net Profit/(Loss) for the period (11-12) Paid up Equity Share Capital (Face Value Rs.10/-each) Reserves(Excluding Revaluation Reserves) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (c) Prior period Income Tax 1189.22 913.03 1189.22 913.03 1106.38 1116.38 1116.38 1116.38 1116.38 1106.38 1116.38 1106.38 1116.38 110		(a) Current Tax	210.04	230 16	100.00	530.20	310.00	380.45
Net Profit/ (Loss) from ordinary activities after Tax (9-10) 360.55 579.04 237.49 1189.22 913.03		(b) Deferred Tax			-	- 030.20	510.00	75.89
Extra -Ordinary Items (Net of tax expenses)		(c) Prior period Income Tax	_ [_	_	_	_	75.69
Extra -Ordinary Items (Net of tax expenses)	11	Net Profit/ (Loss) from ordinary activities after Tax (9-10)	360.55	579 04	237.49	1189 22	012.02	940.16
13 Net Profit /(Loss) for the period (11-12) 14 Paid up Equity Share Capital (Face Value Rs.10/-each) 15 Reserves(Excluding Revaluation Reserves) 16(i) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted 13 Source (a) Basic (a) Basic (a) Basic (b) Diluted 15 Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted 17 Source (a) Basic (b) Diluted 18 Source (a) Basic (b) Diluted (c) Basic (d) Basic (d) Basic (d) Basic (d) Basic (d) Basic (d) Basic			-	57 7.01	237.47	1107.22	913.03	(76.31)
Paid up Equity Share Capital (Face Value Rs.10/-each) Reserves(Excluding Revaluation Reserves) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each). (b) Diluted Earnings per share (after extraordinary items)(of Rs.10/-each).			360 55	579 M	227.49	1100 22	012.02	863.85
15 Reserves (Excluding Revaluation Reserves)							i i	
16(i) Earnings per share (before extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted 3.18* 5.14* 2.14* 10.50* 8.25* (ii) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted 3.18* 5.14* 2.14* 10.50* 8.25* (b) Diluted 3.23* 5.20* 2.15* 10.67* 8.25*		, ,	1110.50	1110.50	1100.36	1110.36	1100.50	1106.38
(a) Basic (b) Diluted (a) Basic (b) Diluted (a) Basic (a) Basic (b) Diluted (a) Basic (a) Basic (a) Basic (a) Basic (a) Basic (b) Diluted (a) Basic (b) Diluted (b) Diluted (c) Basic (c) Basic (c) Diluted (c) Basic (c			_	_	-	-	-	13559.04
(b) Diluted 3.18* 5.14* 2.14* 10.50* 8.22* (ii) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic 3.23* 5.20* 2.15* 10.67* 8.25*			3 22*	5 20*	2.15*	10.67*	0.05*	9.50
(ii) Earnings per share (after extraordinary items)(of Rs.10/-each). (a) Basic (b) Diluted		· ·		1				8.50
(a) Basic 3.23* 5.20* 2.15* 10.67* 8.25*		` '	3.10	5.14"	2.14	10.50	ð.22°	8.46
(A) Diluted	``1	, , ,	2 72*	E 304	2154	10 (54	0.054	
[i	` '						7.81
EPS not annualised			3.18	5.14	2,14*	10.50*	8.22*	7.77



PART -II							
A PARTICULARS OF SHAREHOLDING			1				
1 Public Shareholding							
Number of shares	5999286	5999286	5975176	5999286	5975176	5965676	
Percentage of shareholding	53.74	53.74	1	53.74	54.01	53.92	
2 Promoters and Promoter Group Shareholding				30., 1	31.01	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
a) Pledged/ Encumbered							
Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nill	Nil	Nil	Nil	
Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	
b) Non- Encumbered					1311	IVII	
Number of shares	5164562	5164562	5088672	5164562	5088672	5098172	
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	
Percentage of Shares (as a % of the total share capital of the Company)	46.26	46.26		46.26	45.99	46.08	
B INFORMATION ON INVESTOR COMPLAINTS FOR THE THREE MONTHS ENDED 31s	t DECEMBER 201	4					
Pending at the beginning of the quarter Received during the quarter Disposed off during the Remaining unresolved at							
				3	end of the quarter		
Nil	1	1		-	Nil		





		¥					(INS. III Lacs)
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
No.							
}		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
L		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
1	Leather Products	11164.17	13084.68	8363.79	31205.10	24011.63	29351.79
	Textile Apparels	785.56	820.83	198.09	1987.54	1892.19	2517.78
	Others			-	-	_	-
İ	Total	11949.73	13905.51	8561.88	33192.64	25903.82	31869.57
	Less: inter Segment Revenue	-	-	-	-	_	-
	Net Sales/ Income from Operations	11949.73	13905.51	8561.88	33192.64	25903.82	31869.57
2	Segment Results						
	Profit before Tax and Interest						
	Leather Products	1401.02	1623.77	866.50	3814.02	2747.65	3318.02
	Textile Apparels	66.14	42.82	5.57	140.62	139.43	155.81
	Others	-	-	-	_	_	_
	Total	1467.16	1666.59	872.07	3954.64	2887.08	3473.83
	Add: Other Income	57.14	57.36	57.05	198.81	181.08	225.17
	Less: Interest	425.08	316.75	262.47	1048.84	740.06	1004.92
	Less: Other Unallocable Expenditure net off	528.63	598.00	329.16	1385.19	1	1297.58
	Profit before Tax	570.59	809.20	337.49	1719.42	1223.03	1396.50
3	Capital Employed						2070100
	(Segment Assets- Segment Liabilities)						
	Leather Products	8250.35	7734.49	6235.60	8250.35	6235.60	7041.87
	Textile Apparels	141.37	64.08	195.36		195.36	95.55
1	Unallocated	7849.92	8082.52	8433.13		1 3	7549.75
	Total Capital Employed	16241.64	15881.09	14864.09		1	14687.17
	Natara						

Notes:

- The above results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors at its Meeting held on 13th February, 2015. The Statutory Auditors have carried out a Limited Review of the above financial results.
- Depreciation is provided on fixed assets for the current quarter and nine months ended 31st December, 2014 as per Schedule II of the Companies Act, 2013. Had the Company continued to follow the earlier rates as per Schedule XIV of the Companies Act, 1956, the depreciation would have been lower by Rs. 13.96 Lacs for the current quarter and Rs. 41.90 Lacs for the nine months ended 31st December, 2014.
- 3 Deferred Tax provision in accordance with the Accounting Standard -22 shall be made at the end of the financial year 2014-2015.
- 4 Previous period figures have been regrouped /re-arranged wherever necessary.
- ⁵ Basic and Diluted earning per share has been calculated in accordance with the Accounting Standard (AS-20).

Place: New Delhi 13.02.2015 kor Bhartiya International Ltd

Snehdeep Aggarwal (Managing Director)